



Date: June 12, 2020

To,
The Development commissioner,
SEEPZ, SEZ, Govt of India
Ministry of Commerce & industry
Andheri (E)
Mumbai 400 096

IEC No.0317500317

Sub: Notice Under Section 230(5) of the Companies Act, 2013.

Ref: PN No.39/2015-2020 dated 18.10.2019

LOP No.PER:99/(2006)/SEEPZ-SEZ/EOU/IA-II/47/06-07/9109 dated 22.11.2006

LOP Extension No. SEEPZ-SEZ/EOU/99/05-06/Vol.IX/07678 dated 14.04.2017

Green Card No.20842 dated 18.04.2017

Dear Sir,

Please find attached herewith notice, under Section 230(5) of the Companies Act, 2013, in respect of Scheme Petition No. 925 of 2020, fixed for final hearing on 30th June, 2020.

Yours Sincerely
For Privi Organics India Limited


Ramesh Kathuria
Company Secretary



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PRIVI ORGANICS INDIA LIMITED

Knowledge Centre & Regd. Office : Privi House, A-71, TTC, Thane Belapur Road, Near Kopar Khairane Railway Station, Navi Mumbai - 400 709, India | Tel. : +91 22 33043500 / 33043600 / 68713200 / 27783040 / 27783041 / 27783045
Fax : +91 22 27783049 | Email : enquiry@privi.co.in | Web : www.privico.com | CIN : U24220MH2016PLC283393



IN THE NATIONAL COMPANY LAW TRIBUNAL
SPECIAL BENCH

CP (CAA) No. 925 /MB/2020
connected with
CA (CAA) No. 3748/MB/2019

In the matter of
The Companies Act, 2013;
and

In the matter of
Sections 230 to 232 and other applicable provisions of the
Companies Act, 2013;
and

In the matter of Composite Scheme of Arrangement and
Amalgamation amongst Fairchem Specialty Limited
("Demerged/Transferee Company") and Fairchem Organics
Limited ("Resulting Company") and Privi Organics India
Limited ("Transferor Company") and their respective
shareholders.

Privi Organics India Limited
CIN:U24220MH2016PLC283393

Third Petitioner/
Transferor Company

Notice to the Director General of Foreign Trade under section 230(5) of the Companies Act, 2013.
(Ref : IEC No. 0317500317)

To,
The Development commissioner,
SEEPZ, SEZ, Govt of India
Ministry of Commerce & industry
Andheri (E)
Mumbai 400 096

TAKE NOTICE that a Company Petition filed jointly under section 230 to 232 of the Companies Act, 2013 for sanctioning the Composite Scheme of Arrangement and Amalgamation amongst Fairchem Specialty Limited ("Demerged/Transferee Company") and Fairchem Organics Limited ("Resulting Company") and Privi Organics India Limited ("Transferor Company") and their respective shareholders ("the Scheme") was admitted by the Special Bench at NCLT, Mumbai comprising of Hon'ble Shri Rajasekhar V.K., Member (J) and Hon'ble Shri V. Nallasenapathy, Member (T) on 12th June, 2020 and the said Company Petition is fixed for final hearing on 30th June, 2020.



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PRIVI ORGANICS INDIA LIMITED

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You are hereby informed that representations, if any, in connection with the proposed Scheme of Merger by Absorption may be made to the Tribunal having address at 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D.Somani Marg, Cuffe Parade, Mumbai-400005 not later than two days before the date fixed for the hearing of the Company Petition. A copy of the representation may simultaneously be sent to the Petitioner's advocate having his office at Hemant Sethi & Co. Advocates, 309 New Baker House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai 400023.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Merger by Absorption.

Dated this 12th June, 2020

For Privi Organics India Limited



**Ramesh Kathuria
Company Secretary**