



**HEMANT SETHI & CO
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**IN THE NATIONAL COMPANY LAW TRIBUNAL
SPECIAL BENCH**

CP (CAA) No. 925 /MB/2020
connected with
CA (CAA) No. 3748/MB/2019

In the matter of

The Companies Act, 2013;

and

In the matter of

Sections 230 to 232 and other applicable provisions of
the Companies Act, 2013;

and

In the matter of Composite Scheme of Arrangement
and Amalgamation amongst Fairchem Specialty Limited
("Demerged/Transferee Company") and Fairchem
Organics Limited ("Resulting Company") and Privi
Organics India Limited ("Transferor Company") and
their respective shareholders.

Privy Organics India Limited
CIN:U24220MH2016PLC283393

...Third Petitioner/
Transferor Company

NOTICE TO OFFICIAL LIQUIDATOR, REGULATORY AUTHORITIES

To,
The Official Liquidator
High Court
Bombay.

TAKE NOTICE that a Company Petition filed jointly under section 230 to 232 of the Companies Act, 2013 for sanctioning the Composite Scheme of Arrangement and Amalgamation amongst Fairchem Specialty Limited ("Demerged/Transferee Company") and Fairchem Organics Limited ("Resulting Company") and Privi Organics India Limited ("Transferor Company") and their respective shareholders ("the Scheme") was admitted by the Special Bench at NCLT, Mumbai comprising of Hon'ble Shri Rajasekhar V.K., Member (J) and Hon'ble Shri V. Nallasenapathy, Member (T) on 12th June, 2020 and the said Company Petition is fixed for final hearing on 30th June, 2020.

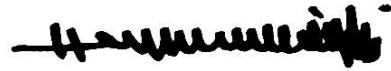
You are hereby informed that representations, if any, in connection with the proposed Scheme of Merger by Absorption may be made to the Tribunal having address at 4th Floor, MTNL Exchange Building, Near G.D. Somani Memorial School, G.D.Somani Marg, Cuffe Parade, Mumbai-400005 not later than two days before the date fixed for the hearing of the Company Petition. A copy of the representation may simultaneously be sent to the Petitioner's advocate

having his office at Hemant Sethi & Co. Advocates, 309 New Baker House, Maharashtra Chamber of Commerce Lane, Kala Ghoda, Fort, Mumbai 400023.

In case no representation is received within the stated period, it shall be presumed that you have no representation to make on the proposed Scheme of Merger by Absorption.

Dated this 12th June, 2020

Yours faithfully
For Hemant Sethi & Co.

A handwritten signature in black ink, appearing to read 'Hemant Sethi', written in a cursive style.

Advocates for Petitioner Companies